Edward O. Sassower, P.C.

Joshua A. Sussberg, P.C. (admitted pro hac vice)

Emily E. Geier (admitted pro hac vice)

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

601 Lexington Avenue

New York, New York 10022

(212) 446-4800 Telephone: Facsimile: (212) 446-4900

-and-

Michael A. Condyles (VA 27807)

Peter J. Barrett (VA 46179)

Jeremy S. Williams (VA 77469)

KUTAK ROCK LLP

901 East Byrd Street, Suite 1000

Richmond, Virginia 23219-4071

Telephone: (804) 644-1700

(804) 783-6192

Facsimile:

Co-Counsel to the Debtors and Debtors in Possession

James H.M. Sprayregen, P.C. Anup Sathy, P.C.

Chad J. Husnick, P.C. (admitted pro hac vice)

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

300 North LaSalle Chicago, Illinois 60654

Telephone: (312) 862-2000 Facsimile: (312) 862-2200

IN THE UNITED STATES BANKRUPTCY COURT FOR THE EASTERN DISTRICT OF VIRGINIA RICHMOND DIVISION

)	
In re:)	Chapter 11
)	
TOYS "R" US, INC., et al., ¹)	Case No. 17-34665 (KLP)
)	
Debtors.)	(Jointly Administered)
)	
)	

NOTICE OF (I) ENTRY OF THE ORDER **CONFIRMING THE THIRD AMENDED JOINT CHAPTER 11** PLANS OF THE TAJ DEBTORS AND TRU INC. DEBTORS AND (II) OCCURRENCE OF EFFECTIVE DATE AS TO THE TAJ DEBTORS

PLEASE TAKE NOTICE that on December 17, 2018, the Honorable Keith L Phillips, United States Bankruptcy Judge for the United States Bankruptcy Court for the Eastern District of Virginia (the "Bankruptcy Court"), entered the Order (I) Confirming the Third Amended Joint

The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are set forth in the Order (I) Directing Joint Administration of Chapter 11 Cases and (II) Granting Related Relief [Docket No. 78]. The location of the Debtors' service address is One Geoffrey Way, Wayne, New Jersey 07470.

Chapter 11 Plans of the Taj Debtors and TRU Inc. Debtors [Docket No. 5979] (the "Confirmation Order") confirming the Plan² of the Taj Debtors and the TRU Inc. Debtors.

PLEASE TAKE FURTHER NOTICE that the Effective Date of the Plan occurred on **January 23, 2019** as to the Taj Debtors. The Effective Date of the Plan of the TRU Inc. Debtors will occur on or before February 2, 2019, and a separate notice will be filed with respect thereto.

PLEASE TAKE FURTHER NOTICE that copies of the Plan and Confirmation Order, as well as all related exhibits, are available: (a) upon request to Prime Clerk LLC (the notice and claims agent retained in these chapter 11 cases) by calling (844) 794-3476 (toll free) or, for international callers, (917) 962-8499; (b) by visiting the website maintained in these chapter 11 cases at http://www.cases.primeclerk.com/toysrus; or (c) for a fee via PACER by visiting http://www.vaeb.uscourts.gov.

PLEASE TAKE FURTHER NOTICE that the Bankruptcy Court has approved certain discharge, release, exculpation, injunction, and related provisions in Article VIII of the Plan.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Plan and the Confirmation Order, the deadline for filing requests for payment of Professional Fee Claims shall be no later than 45 days after the effective date of all chapter 11 plans filed in the chapter 11 cases of the Debtors that are being jointly administered in these Chapter 11 Cases.

PLEASE TAKE FURTHER NOTICE that the Plan and its provisions are binding upon the Debtors and any and all Holders of Claims or Interests (regardless of whether such Claims or Interests are deemed to have accepted or rejected the Plan), all Entities that are parties to or are subject to the settlements, compromises, releases, and injunctions described in the Plan, each Entity acquiring property under the Plan or the Confirmation Order, and any and all non-Debtor parties to Executory Contracts and Unexpired Leases with the Debtors.

PLEASE TAKE FURTHER NOTICE that the Plan and the Confirmation Order contain other provisions that may affect your rights. You are encouraged to review the Plan and the Confirmation Order in their entirety.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the *Third Amended Joint Chapter 11 Plans of the Taj Debtors and TRU Inc. Debtors*, attached to the Confirmation Order as **Exhibit A** (as modified, amended, and including all supplements, the "Plan").

Richmond, Virginia Dated: January 23, 2019

/s/ Jeremy S. Williams

KUTAK ROCK LLP

Michael A. Condyles (VA 27807)

Peter J. Barrett (VA 46179)

Jeremy S. Williams (VA 77469)

901 East Byrd Street, Suite 1000

Richmond, Virginia 23219 Telephone: (804) 644-1700

Facsimile: (804) 783-6192

Email: Michael.Condyles@KutakRock.com

Peter.Barrett@KutakRock.com Jeremy.Williams@KutakRock.com

Co-Counsel to the Debtors and Debtors in Possession

KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Edward O. Sassower, P.C.

Joshua A. Sussberg, P.C. (admitted pro hac vice)

Emily E. Geier (admitted pro hac vice)

601 Lexington Avenue

New York, New York 10022 Telephone: (212) 446-4800

Facsimile: (212) 446-4900

Email: edward.sassower@kirkland.com

joshua.sussberg@kirkland.com emily.geier@kirkland.com

-and-

James H.M. Sprayregen, P.C.

Anup Sathy, P.C.

Chad J. Husnick, P.C. (admitted pro hac vice)

300 North LaSalle Chicago, Illinois 60654

Telephone: (312) 862-2000 Facsimile: (312) 862-2200

Email: james.sprayregen@kirkland.com

anup.sathy@kirkland.com chad.husnick@kirkland.com

Co-Counsel to the Debtors and Debtors in Possession